

Loan Officer: Phone Number:

This short form application is designed to give us enough information to make a preliminary decision

Phone: Fax: Inception Date: Email: Denomination:

Type of Loan (check all that apply):

☐ Purchase ☐ Refinance ☐ Renovation ☐ ConstructionChurch Name: Address: City: State: Zip: Church Membership: YTD Last Year 2 Yrs Ago 3 Yrs Ago

Church Giving Units (Defined as a person or family that regularly contributes to the church)

YTD Last Year 2 Yrs Ago 3 Yrs Ago

Please write the amounts of money you need to borrow for each of the items listed

Loan Amount requested for Purchase: Loan Amount requested for Refinance: Loan Amount requested for Renovation: Loan Amount requested for Construction: Property Value Today: Property Value when Complete (only answer if this is a renovation or construction loan): Purchase Price (only complete if purchase):

Church Credit, Check the ONE that applies:

☐ Excellent (Pays all bills on time) ☐ Good (Always pays mortgage on time) ☐ Fine (Only a couple of late payments on mortgage in the past 3 years.)☐ Not so good (Recent late payments) ☐ We need help (Close to or in BK or foreclosure)Contact Person's Name: Relationship with Church (Broker, Pastor, Realtor): Email: Cell #: Office:

How did you hear about us:

☐ Google ☐ Bing ☐ Email ☐ MailerReferral: Advertisement (Where was the ad?): Web site address of the church: Who is your church insurance provider? Who is your current lender? Additional information you think important:

Please also send the following documents along with the application (just the ones that are checked)

☐ Year to date income & expense statement☐ Explanation of the transaction☐ 3 years income and expense statements☐ Explanation of the churches credit